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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
STRATEGIC SUBSCRIPTION AGREEMENT**

Reference is made to the announcement of BOCOM International Holdings Company Limited (the “**Company**”) dated 26 October 2020 (the “**Announcement**”) in relation to the Strategic Subscription Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

Pursuant to the announcements published by the Issuer, the joint sponsors and the joint lead underwriters of the A Shares Offering on the website of the STAR Market on 3 November 2020 and 5 November 2020, the A Shares Offering has been suspended, and the Issuer and the joint lead underwriters of the A Shares Offering will commence the refund of application monies and the relevant brokerage (if any) for the A Shares Offering on 6 November 2020. Such application monies and brokerage, together with the accrued interest thereon, will be refunded on 9 November 2020. As such, the Subsidiary is expected to receive the refund of RMB603 million, being the aggregate amount of the subscription amount and the relevant brokerage paid by the Subsidiary under the Strategic Subscription Agreement, and the accrued interest on 9 November 2020.

The completion of the Strategic Subscription Agreement will be postponed until further notice. Save as disclosed herein, all the terms and conditions of the Strategic Subscription Agreement remain unchanged and in full force and effect.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 6 November 2020

As at the date of this announcement, the Board comprises Mr. TAN Yueheng and Mr. CHENG Chuange as Executive Directors; Ms. LIN Zhihong, Mr. SHOU Fugang and Ms. PO Ying as Non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.